APRIL 2011



Expression of Interest in providing Financial Advisory Services to Regeringskansliet

BNP Paribas is delighted to have the opportunity to express its interest in providing financial advisory services to Regeringskansliet.

BNP Paribas is a European leader in global banking and financial services and one of the strongest banks in the world (Rated AA by Standard & Poor's). It has one of the largest international networks with operations in 83 countries and 205,300 employees, including 162,200 in Europe, 15,100 in North America and 11,000 in Asia. It has a strong Nordic presence with more than 350 local employees offering full banking services, including asset management under the brand name Alfred Berg.

BNP Paribas Corporate & Investment Banking provides financing, advisory and capital markets services. As a leading European investment bank, BNP Paribas would very much like to play a role in any future transaction by the Swedish State. BNP Paribas holds all necessary and valid licenses and permits for offering the services mentioned herein.

Firm details

BNP Paribas S.A.

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BNP Paribas (Stockholm)

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Deals of U

the Year

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Services offered to Regeringskansliet

BNP Paribas is offering the following services to Regeringskansliet in relation to state-owned companies:

- Financial advice on mergers, acquisitions, divestitures, restructurings, as well as financial advice on valuation and capital structure
- Financial advice on equity, equity-linked and debt capital market transactions and related matters

Advisory

Best Bank in Western Europe - 2010



M&A Deal of the Year - 2008 EDF and British Energy



Equity Capital Markets

Equity Derivatives House of the year - 2010

Deal of the year Cable & Wireless



IFR EMEA Structured Equity House - 2010



IFR EMEA Equity issue of the year HeidelbergCement - 2009

Debt Capital Markets Covered Bond House - 2010

EMEA IG Bond House - 2010 IG Corporate Bond - 2010 EMEA Loan House - 2010 LatAm Loan House - 2010









Strong track record in European privatisations







Strong Nordic experience





Global Coordinator Joint Bookrunner

& Joint bounder....
BNP PARIBAS

2009

SEB

BNP PARIBAS















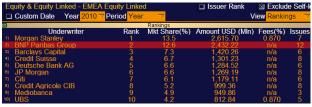








Leading equity-linked bookrunner



Source: Bloomberg, EMEA 2010



Debt Capital Markets

	Bank	€m	No. of issues	Share %
1	BNP Paribas	17,755	115	12.0
2	Deutsche Bank	16,127	97	10.9
3	Societe Generale	10,807	68	7.3
4	RBS	8,759	63	5.9
5	Credit Agricole CIB	8,600	63	5.8
	Total	147,636	282	



Source: IFR, All Corporate Bonds in Euro 2010



Strong sector expertise - Selected credentials

