

Application to act as financial advisor to the Government of Sweden

Jefferies is pleased to express its interest in providing financial advisory services to the Government of Sweden.

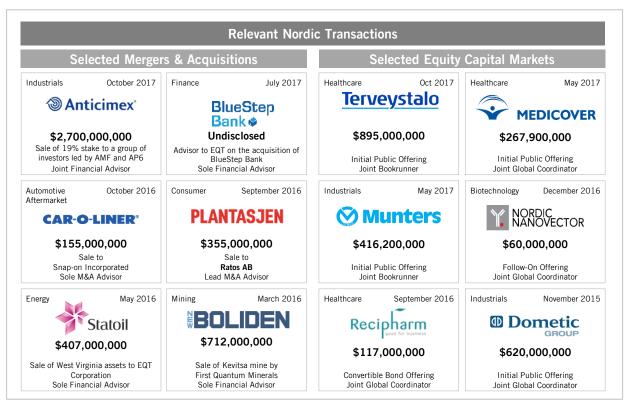
Jefferies is the largest global independent full service investment bank. Jefferies provides insight, expertise and execution to investors, companies and government entities. We offer deep sector expertise across a full range of products and services in investment banking, equities, fixed income and wealth management in the Americas, Europe and the Middle East and Asia. We provide a span of advisory and underwriting services through creative and idea-driven M&A, leveraged finance, equity & equity-linked financing and restructuring & recapitalization solutions.

Our industry expertise spans a range of sectors including aerospace & defense, automotive aftermarket, autos, broker dealers & market structure, chemicals, construction & building materials, consumer products, distributions, energy, food & beverage, healthcare, industrial services, infrastructure, insurance, maritime, media & information services, metals & mining, municipal finance, packaging, power & renewables, real estate, gaming & leisure, restaurants, retailing, security services, specialty finance, technology, telecommunications and transportation & logistics.

Jefferies holds all required and valid licenses to provide services to the Government Offices of Sweden.

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Jefferies has advised on several high profile transactions in Sweden, including EQT's minority stake sale of Anticimex. In 2017 YTD, Jefferies has advised on more Nordic IPOs that any other international investment bank, and we are number one in M&A in Sweden.





M&A League Table			IPO League Table					
Sweden YTD 2017				International Banks Nordic IPOs YTD 2017				
Rank	Financial Advisor	Deal value (€m) ⁽¹⁾	#	Rank		Deal value (\$m) ⁽²⁾		
1	Jefferies	1,963	4	1	Jefferies	349	3	
2	Rothschild	1,307	4	2	Morgan Stanley	253	2	
3	SEB	1,159	4	3	Goldman Sachs	177	2	
4	Morgan Stanley	2,282	3	4	Deutsche Bank	125	1	
5	Goldman sachs	2,011	3	5	Credit Suisse	74	1	

	R	elevant Sector Ex	perience (globally	y)	
Energy		Transpo	ortation	Consumer & Retail	
2016	2016	2017	2017 Pending	2017	2016
SITHE GLOBAL	WindMW	Global Gateway South		PASTA P 224 243	PLANTASJEN
€2,100,000,000	€1,700,000,000	\$875,000,000	Eagle Marine Services Undisclosed	€184,000,000	\$355,000,000
Sale of a portfolio of two coal fired power plants Joint Financial Advisor	Sale of Blackstone's 80% equity ownership Lead Left Financial Advisor	Advisor to EQT on the acquisition of Global Gateway South Sole Financial Advisor	Acquisition Debt Financing Sole Debt Advisor	Initial Public offering Joint Bookrunner	Sale to Ratos AB Lead M&A Advisor
Media & Telecom		Financial Institutions		Gaming	
2017	2016	2017	2017	2017	2016
switch	FSI Investimenti €814,000,000	## FROB	BlueStep Bank Undisclosed	GREEKTOWN CASINO-HOTEL	gamenet
\$611,000,000	Sale of Metroweb Italia S.p.A. to Enel Open	Sale of Banco Popular Espanol, S.A. to Banco	Advisor to EQT on the acquisition of BlueStep	\$400,000,000	€200,000,000
Initial Public Offering Joint Bookrunner	Fiber S.p.A. Sole Financial Advisor	Santander, S.A. Joint Financial Advisor	Bank Sole Financial Advisor	Term Loan Joint Bookrunner	Senior Secured Notes Offering Joint Bookrunner
Mir	ning	Real E	Estate	Serv	vices
2017	2016	2014-2017	2017	2017	2016
	BOLIDEN	ESP Empiric Student Property	Hansteen	③ Anticimex	TRANSPOREON GROUP
\$300,000,000	\$712,000,000	£547,000,000	£100,000,000 Notional	\$2,700,000,000 Sale of 19% stake to a	Undisclosed
. , ,	Sale of Kevitsa mine by First Quantum Minerals	6 offerings Common Stock Offering	Convertible Bond Liability Management	group of investors led	Sale to TPG
Credit Facility Joint Lead Arranger	Sole Financial Advisor	Sole Bookrunner	Sole Dealer Manager	by AMF and AP6 Joint Financial Advisor	Sole Financial Advisor to Riverside

Source: Dealogic, Mergermarket
(1) Enterprise value between €100-€1,000m (bidder and target) ranked by number of deals.
(2) Apportioned deal value from Dealogic based on disclosed economic/underwriting split.