

TENDER FOR PROVIDING FINANCIAL ADVISORY SERVICES TO REGERINGSKANSLIET

Société Générale Corporate & Investment Banking (SG CIB) is pleased to express its interest in providing financial advisory services to Regeringskansliet. Société Générale was founded 150 years ago in France and has grown to become a global bank with operations in 76 countries and 154,000 employees. SG CIB has a presence in Sweden for more than 20 year with its Representative Office in Stockholm. Tailoring solutions in terms of capital raising, financing, risk management and investment, SG CIB combines expertise, innovation and advisory skills coupled with quality of execution to both issuers and investors clients across equity and debt. SG CIB is a leading broker on major European exchanges consistently ranking in the top-5 and offering a global investment reach, covering over 2,000 institutional investors worldwide.

SG CIB benefits from the extensive experience in advising governments on European privatization transactions, including primary, secondary and equity-linked disposals, being one of the most active agents in Europe working on the 23 of top-50 privatization IPOs.

- SOCIÉTÉ GÉNÉ	RALE HEAD OFFICE	STOCKHOLM REP. OFFICE	REPRESENTATIVE
Full legal name:	Société Générale	Société Générale	Tom Pedersen
Registered office:	29 boulevard Haussmann 75009 Paris, France	Nybrokajen 7 111 48 Stockholm, Sweden	Representative Nordic Region Tel: (+46) 8 545 0 12 71
Registered number:	RCS 552 120 222		Tom.Pedersen@sgcib.com
M&A ADVISO	RY ECM	DCM	FIN INSTITUTIONS

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Sylvain Megarbane Managing Director, Global Head of Corporate Finance Tel: (+44) 20 7762 4528 Sylvain.Megarbane@sgcib.com Laurent Cassin

Managing Director, Head of ECM Northern Europe Tel: (+44) 20 7676 6613 Laurent.Cassin@sgcib.com Demetrio Salorio Managing Director, Global Head of DCM Tel: (+44) 20 7676 7573 Demetrio.Salorio@sgcib.com Per Starrsjö Managing Director, Senior Banker Nordic Region Tel: (+44) 20 7676 7214 Per.Starrsjo@sgcib.com

	Ratings Advisory						
	RATINGS ADVISORY (2012-2014)						
#	# Rating Rank Score Rank Rank Advisor 2014 Score 2013 2012						
1	SG CIB	1	251	1	1		
2	HSBC	2	160	3	2		
3	RBS	3	104	2	3		
4	JPMorgan	4	88	5	5		
5	Citi	5	58	10	8		

SG CIB's Rating Advisory ranked #1 in the Euromoney Primary Debt survey for the fourth year running in 2014, a ranking which encapsulates our objective to consistently provide our clients with advisory excellence.

Our sustained top rankings and high market share in global league tables, also bears witness to our long-term commitment and success in Debt Capital Markets.

	CORP. EUR BONDS EMEA YTD 2015					
#	Bank	Deal Value (€m)	#	Market share %		
1	SG CIB	3,92	16	11,7		
2	BNP Paribas	9,08	19	9,2		
3	Deutsche Bank	2,87	13	8,6		
4	Barclays	2,69	11	8,0		
5	UniCredit	1,92	16	5,8		
	Total	33,46	52	100		

For International Corporate Euro-Denominated Bonds in EMEA SG CIB ranks #1 YTD 2015.

SG CIB has led landmark transactions as Bookrunner as well as global coordinator.

SERVICES OFFERED ECM

ECM DEALS IN EUROPE 2014					
#	Bank	Deal Value (€m)	#	Market share %	
1	Deutsche Bank	11,10	46	9,6	
2	Goldman Sachs	10,43	45	9,1	
3	UBS	10,02	43	8,7	
4	JPMorgan	9,80	51	8,5	
5	BofA ML	9,58	34	8,3	
6	Morgan Stanely	7,53	31	6,5	
7	Citi	7,05	32	6,1	
8	SG CIB	4,84	46	4,2	
9	Credit Suisse	4,15	26	3,6	
10	Mediobanca	3,82	23	3,3	
	Total	115,25	328	100	

SG is the leading Equity Capital Market house in EMEA, consistently ranking in the top-10 for the 3^{rd} year running and top-10 in European privatizations since 2000.

SG has participated in 23 of the top-50 biggest European privatisations to date.

	Down					
FIN. INST. EUR BONDS SEN. UNSECURED YTD 2015						
#	Bank	Deal Value (€m)	#	Market share %		
1	Goldman Sachs	4,91	12	12,0		
2	SG CIB	3,22	7	7,9		
3	Deutsche Bank	3,00	11	7,3		
4	Credit Agricole	2,96	6	7,2		
5	BNP Paribas	2,42	5	5,9		
	Total	40,94	57	100		

SG CIB is ranks #2 YTD 2015 on Euro-Denominated Senior Unsecured Bonds for Financial Institutions.

SG CIB is a **leading Financial DCM franchise**, ranking consistently in the top-5 across asset classes.

Equity Linked					
EQUITLY LINKED (2005-2014)					
#	Bank	Deal Value (€m)	#	Market share %	
1	UBS	2,237	12	10,6	
2	BofA ML	1,863	9	8,8	
3	JP Morgan	1,807	16	8,5	
4	BNP Paribas	1,702	18	8,0	
5	Morgan Stanely	1,661	11	7,9	
6	SG CIB	1,524	13	7,2	
7	Goldman Sachs	1,308	7	6,4	
8	Barclays	1,308	10	6,2	
9	Deutsche Bank	956	8	4,5	
10	Citi	805	6	3,8	
	Total	115,25	328	100	

SG CIB was awarded the most prestigious award in Equity Linked as "Structured Equity House of the Year 2014" in EMEA.



	SOVEREIC	GN EUR BONE	DS 2014	4
#	Bank	Deal Value (€m)	#	Market share %
1	UniCredit	13,55	7	8,8
2	Citi	12,49	21	8,1
3	Barclays	12,03	19	7,8
4	Intesa Sanpaolo	11,49	3	7,5
5	SG CIB	10,74	16	7,0
	Total	154,28	55	100

SG CIB is **top-5 player** in International EUR-Denominated Sovereign Bonds, participating in 16 of the 55 issues announced in 2014.

SG CIB was joint bookrunner on the 10 Bn EUR Bond issued by the Kingdom of Spain in 2014.

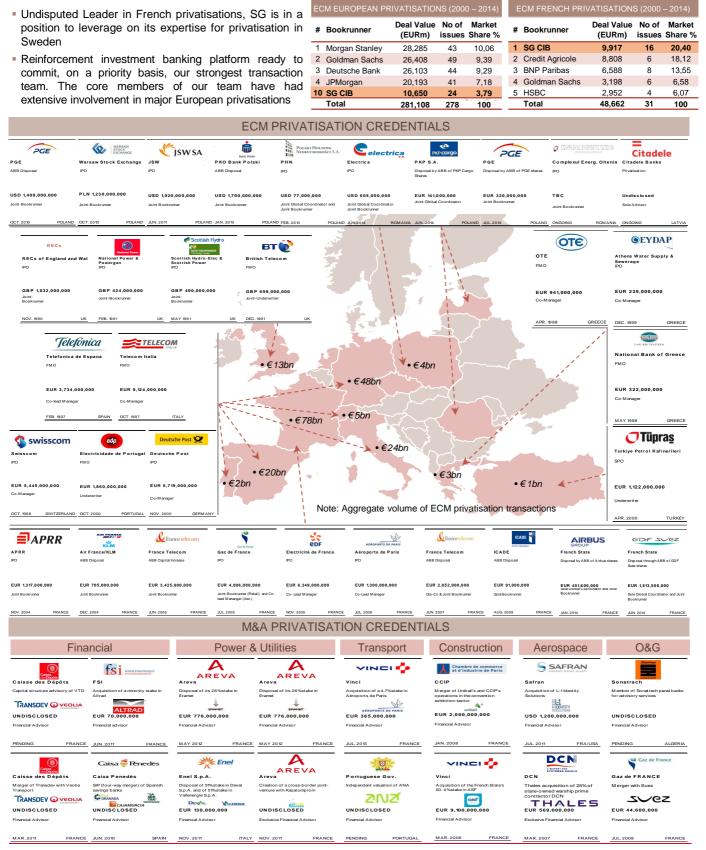
Source: Dealogic andThomson



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SOCIÉTÉ GÉNÉRALE IS ONE OF THE MOST ACTIVE PRIVATISATION AGENTS IN EUROPE



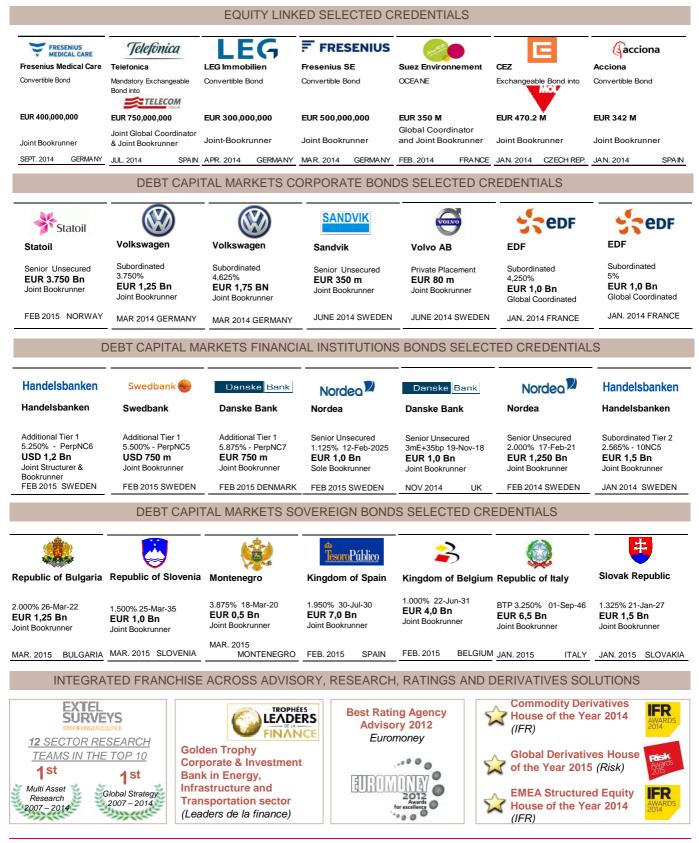
Source: Dealogic

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SELECTED ADVISOR ACROSS KEY SECTORS



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